

12 Steps to Financial Success

Follow our 12 steps to financial success for the confidence you need to grow your business and see the profit you deserve



Set, and reaffirm annually, your vision, goals and aspirations



Add budgets, or targets, to your plan



Set 90 day action plans through the year, to deliver those improvements and opportunities



Make accounting adjustments to make the bookkeeping meaningful



Understand your numbers, & share them with your team, to say focussed on achieving your KPIs



Use your business mentor to hold you accountable for the delivery of your actions



Prepare a one page plan for the next 12 months, identifying improvement and opportunities



Prepare a cashflow forecast, to confirm adequate finance for the next 12 months



Ensure your bookkeeping system can accurately and promptly record the transactions



Measure your numbers against last year and budget to master your performance



Work with your accountant to understand what your numbers mean and what can and should be improved



Complete your compliance returns promptly so that you can focus on the future

For support building your financial toolkit

GET IN TOUCH NOW!

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